

Clayton Valley Village - Main Menu

Rev 01/06/2019

[Exit](#)

Empty All Tables

- Data Imports** (.csv)
 - All
 - History**
 -
 -
 -
 -
 -

- HV Reports Button**
- All People (Active Members)
- All Groups With People
- Screened Volunteers
- Not Screened Volunteers
- Service Requests
- Prospects To-Do List
- Events
- Event Registrations
- Events With Tickets
- Hours Reporting
- Payments / Donations
- Organizations
- Providers
- Providers Review Steps

- Data Source**
- All-People
- service_type_categories
- Volunteers.xlsx
- Unscreened_Volunteers
- Service_Requests
- prospect_tasks
- Events
- Event_Participations
- Events-With_Tickets
- Hours_Efforts
- Payments
- Organizations
- Providers
- Providers_With_Review_Steps

- Check Members Data Integrity *
- Check Volunteers Data Integrity *
- Reports Menu
- Export History Files

Reports	Select	List	Print	Email	Excel	Labels
<input type="checkbox"/> All People List* Notes Only	<input type="checkbox"/> X					
<input type="checkbox"/> Member List* Notes Only	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Volunteer List* Notes Only	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Unscreened Volunteer List	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Prospects Notes Only	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Mailing Lists	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Tags	<input type="checkbox"/> X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Quick Links		<input type="checkbox"/>				
<input type="checkbox"/> Birthdays* For Month > <input type="text"/> X		<input type="checkbox"/>				
<input type="checkbox"/> Service Cateories*		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/> Groups						

For City* All X

For Village* All X

Email Addresses [Copy to Clipboard](#) [To Outlook](#)

X Count =

- [Reset](#)
- Friendly Visit (Visit, Cook Meals & Read)
 - Home (Ex-Lt Yard Work, Simple Maint: Plumbing, Smoke Det, Light B
 - Mac/Apple Products
 - Other
 - Pets (Dog Walking, Feeding & Pet Sitting)
 - Technical Assistance (Ex-PC, Social Media, Clerical)
 - Transportation - Multiple Legs
- Reset All Options**

Primary Reports | Other Reports | Clayton Valley Village - Reports Menu

* = Reportable by City or Village

<input type="checkbox"/> Village Statistics *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
----- Members -----			
<input checked="" type="checkbox"/> Member Counts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Member Demographics *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Member Demographics Missing *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Members by Membership Type	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Memberships Renewed *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Memberships Expiring Within *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> 3 Months For Member Type	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Membership Anniversaries *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Member Summary *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Member CrossTab	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Member Detail *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> New Members List *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> New Members CrossTab	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
----- Service Requests -----			
<input type="checkbox"/> All Category Summary *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> All Category CrossTab	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Category Summary *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Category Detail *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Purpose (Form)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests by Purpose Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests Cancelled *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Requests Incomplete	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Run Selected Reports	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Parameters

Period

PriorWk
 CurrWk
 MTD
 Q1
 Q2
 Q3
 Q4
 YTD
 PriorYear
 All

--- Select Date Range ---

Month Year
 From Thru

For City* X

For Village* X

Volunteer Services X

Friendly Visit (Visit, Cook Meals & Read)
 Home (Ex-Lt Yard Work, Simple Maint: Plumbing, Smoke Det, Light Bulb)
 Mac/Apple Products
 Other
 Pets (Dog Walking, Feeding & Pet Sitting)
 Technical Assistance (Ex-PC, Social Media, Clerical)
 Transportation - Multiple Legs
 Transportation (Ex-Grocery, Shopping, Car Repair, Appts: Medical, Doct)

Email Addresses [Copy to Clipboard](#) [To Email](#)

X Count =

- Hours Reporting -----
 - Hours Reporting Summary
 - Hours Reporting Detail
- Events -----
 - Events
 - Events By Member
 - Members with No Events
 - Events With Tickets
 - Calendar of Events
 - X Who Can Register
- Payments -----
 - Payments By Category
 - X Payments By Payor
- Donations -----
 - Donations
- Organizations -----
 - Organizations
- Providers -----
 - X Provider Services
- Review Steps -----
 - X Review Status

Select Print

Event Categories X

- Clayton Library
- Clayton Valley Membership Drive
- CVV "Out to Lunch Bunch"
- CVV Committee Mtg: Board
- CVV Committee Mtg: Events
- CVV Committee Mtg: Member Services
- CVV Committee Mtg: Task Force
- CVV Educational Event

----- Miscellaneous -----

- Entity Involvement *
 - Summary
 - Active Only
 - Members Only
 - Exceptions Only
 - Volunteers Only

Entities X

- [Dropdown]

Run Selected Reports [Select All](#) [Print All](#)

Reset All Parameters

Parameters

Period

PriorWk
CurWk
MTD
Q1
Q2
Q3
Q4
YTD
PriorYear
All

--- Select Date Range ---

Month Year

From Thru

For City * X

For Village * X

Volunteer Services X

- Friendly Visit (Visit, Cook Meals & Read)
- Home (Ex-Lt Yard Work, Simple Maint: Plumbing, Smoke Det, Light Bulb)
- Mac/Apple Products
- Other
- Pets (Dog Walking, Feeding & Pet Sitting)
- Technical Assistance (Ex-PC, Social Media, Clerical)
- Transportation - Multiple Legs
- Transportation (Ex-Grocery, Shopping, Car Repair, Appts: Medical, Doct)

Email Addresses [Copy to Clipboard](#) [To Email](#)

X Count =

Clayton Valley Village - Quick Links

Close

Type	Name	Address	Village	Phone	Cell	Copy to Clipboard
Member	Aejesxen Yob	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Yob@Null.com
Mem,Vol	Aidefeen Rebrsrg	Any Address Concord, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Rebrsrg@Null.com
Mem,Vol	Aojesxen Navsfesi	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Navsfesi@Null.com
Mem,Vol	Aojesxen Sawkfeka	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Sawkfeka@Null.com
Member	Borbnebe Eudgetgn	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Eudgetgn@Null.com
Member	Borbnebe Newlsxlz	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Newlsxlz@Null.com
Volunteer	Cebyfeyk Evoeneer	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Evoeneer@Null.com
Member	Civrsxrt Erg	Any Address Concord, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Erg@Null.com
Volunteer	Dor Nehnnenr	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Nehnnenr@Null.com
Member	Duj Sidwsnwb	Any Address Concord, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Sidwsnwb@Null.com
Member	Elgsnesn Rastsntg	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Rastsntg@Null.com
Mem,Vol	Ien Erbsnenn	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Erbsnenn@Null.com
Member	Ihbasnas Salieth	Any Address Clayton, CA 99999	Clayton Valley Village	(800) 555-1212	(800) 555-1212	Salieth@Null.com

Clayton Valley Village - Birthdays

1/31/2019

January

14	Nai Aepksnkc	Volunteer	Any Address Clayton, CA 99999 (800) 555-1212 Aepksnkc@Null.com
21	Susnfena Namgsngn	Member, Volunteer	Any Address Clayton, CA 99999 (800) 555-1212 Namgsngn@Null.com
26	Olgasxar Ltuyfeye	Member	Any Address Clayton, CA 99999 (800) 555-1212 Ltuyfeye@Null.com

February

3	Rag Rac	Member, Volunteer	Any Address Clayton, CA 99999 (800) 555-1212 Rac@Null.com
3	Elgsnesn Rastsntg	Member	Any Address Clayton, CA 99999 (800) 555-1212 Rastsntg@Null.com
14	Raclfelo Nahrners	Member, Volunteer	Any Address Concord, CA 99999 (800) 555-1212 Nahrners@Null.com

Clayton Valley Village - Village Statistics**For the Period 1/1/2018 Thru 12/31/2018****1/31/2019**

Members	34	
Households	27	
Members Average Age	76	
Members Using Services	22	
Percent of Members Using Services	65%	
New Members This Period	3	
Members Who Are Also Volunteers	13	

Volunteers	31	
Volunteers Providing Services	18	
Percent of Volunteers Providing Services	58%	
New Volunteers This Period	2	

Service Category Completions		
Service Categories Available	8	
Service Categories Used	7	
Percent of Service Categories Used	88%	

Service Requests Placed	176	
Service Requests No Member Data	0	
Service Requests No Volunteer Data	22	

Service Requests Cancelled	16	16:15
Service Requests Cancelled and fulfilled	1	1:30
Service Requests Completed	149	230:00
Service Requests Deleted	6	9:45
Service Requests Not fulfilled	4	10:00

Clayton Valley Village - Member Demographics

Age

<u>Category</u>	<u>Member Count</u>	<u>Percent</u>	
59	1	2.94%	
70	1	2.94%	
71	5	14.71%	
72	2	5.88%	
74	1	2.94%	
75	3	8.82%	
76	4	11.76%	
77	3	8.82%	
78	3	8.82%	
79	5	14.71%	
80	1	2.94%	
81	1	2.94%	
82	1	2.94%	
85	1	2.94%	
87	2	5.88%	
Member Count	34	76	Average Age

Ethnicity

<u>Category</u>	<u>Member Count</u>	<u>Percent</u>
White	34	100.00%
Member Count	34	

Gender

<u>Category</u>	<u>Member Count</u>	<u>Percent</u>
Female	23	67.65%
Male	11	32.35%
Member Count	34	

Clayton Valley Village - Memberships By Type

Clayton Valley Village

Individual - monthly	4	11.76%
Individual	3	8.82%
Founding Individual - Monthly	3	8.82%
Founding Individual	7	20.59%
Founding Household - Monthly Fee	4	11.76%
Founding Household	8	23.53%
Charter Individual - Monthly	1	2.94%
Charter Individual	2	5.88%
Charter Household	2	5.88%
Total for Clayton Valley Village	34	
Total for All Areas	34	

Clayton Valley Village - Completed Service Requests By Member - CrossTab

1/31/2019

For the Period 1/1/2018 Thru 12/31/2018

Member	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Aejexen Yob		1	2	1	1	1	1	2		2	2	1	14
Aidefeen Rebrsrg			1										1
Aojexen Navsfesi									1				1
Civrsxt Erg					1								1
Elgsnesn Rastsntg					5						1		6
Ien Erbsninn		1											1
Lraesxee Welsnesa	1		1									1	3
Majsfese Ihwdnedt	1											1	2
Nacyfeyd Genesner	1												1
Nanyfeyc Yobefeel								1	2		1	1	5
Nosafeaj Liwnsxnk	5			1	1	1		1	1		1	1	12
Noyryneyi Sublsnlh								1					1
Olgasxar Ltuyfeye	2	3	3	3	3	2	6	4	3	3	2	8	42
Raclfelo Nahrners			1	1		1	1	1					5
Rag Rac							1						1
Ramhnehy Rolretra			2					1			2		5
RamInell Dahysxyl			1			1	2			2		2	8
Susnfena Namsgngn			1			1	2			1	1		6
Takyfeyh Degssxsd					1							2	3
Tebyfeyt Mrasfese						1		1					2
Teplnelr Locnsnne			1		1		1			1			4
Vaddfedi Alcnnsnw	3	3		1	2	1	1	5	2	4	2	1	25

Totals for Members	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	
	22	13	8	13	7	15	9	15	17	9	13	12	18	149

Clayton Valley Village - Completed Service Requests By Member - Detail

For the Period 1/1/2018 Thru 12/31/2018

1/31/2019

Member	Count	Time
Aejexen Yob		
Home (Ex-Lt Yard Work,Simple Maint: Plumbing,Smok	11	25:15
Mac/Apple Products	1	:30
Other	1	1:30
Transportation (Ex-Grocery,Shopping,Car Repair, Appt	1	:30
Total Requests for Member	14	27:45
Aidefeen Rebrsrg		
Other	1	:30
Total Requests for Member	1	:30

Clayton Valley Village - Active Volunteers - CrossTab

1/31/2019

For the Period 1/1/2018 Thru 12/31/2018

Requests Completed

Volunteer	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
~NoName NoName		1											1
Vebysnye Adasfesm			1	1	1	1	1						5
Nai Aepksnk		1	1			2	3	1	1				9
Mik Arblsnlz				1				1		2			4
Ien Erbnsmnn	3	1	1				1	1	1		1	1	10
Oifafean Guhssxsh	1		5					2				1	9
Majsfese Ihwdnedt	2		2			3		1		1	2		11
Raknfene Laveetel		2	1		2	1	2	2	1	1	1		13
Nosafeaj Liwnsnk					1	1			1			1	4
Ramsmnni Lowbnebl	1												1
Racifelo Nahmers	1				1			1			1	2	6
Aojesxen Navsfesi	1					1				1	2	3	8
Susnfena Nekslnld					3			1					4
Nilafead Niprsxrd	1	1		2	1	1	4		2	3		4	19
Tep Rabasxad	3	2	2	2	1	2	4	5	1	5	5	5	37
Aidefeen Rebrsrg					2								2
Ramhnehy Rolretra									2				2
Lraesxee Welsnesa				1				2				1	4

Totals for Volunteers	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	
	18	13	8	13	7	15	9	15	17	9	13	12	18	149

Clayton Valley Village - Service Request Categories - CrossTab

1/31/2019

For the Period 1/1/2018 Thru 12/31/2018

Service Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Home (Ex-Lt Yard Work,Simple Maint: Plumbing,Smoke Det,Light Bulb)	4	3	5	3	4	5	5	5	2	4	6	4	50
Mac/Apple Products								1			1	1	3
Other			5				1			1		2	9
Pets (Dog Walking, Feeding & Pet Sitting)								1					1
Technical Assistance (Ex-PC,Social Media,Clerical)	4				2		2	1		1	1		11
Transportation - Multiple Legs					3	3	2	1	1		1	3	14
Transportation (Ex-Grocery,Shopping,Car Repair, Appts: Medical,Doctor,Salon,Social Activity)	5	5	3	4	6	1	5	8	6	7	3	8	61

Totals for Active Categories	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	
	7	13	8	13	7	15	9	15	17	9	13	12	18	149

Clayton Valley Village - Service Categories

1/31/2019

Volunteer Services

Transportation (Ex-Grocery,Shopping,Car Repair, Appts: Medical,Doctor,Salon,Social

Name	Phone	Cell Phone	EMail	Status
Mik Arblsnlz	(800) 555-1212	(800) 555-1212	Arblsnlz@Null.Com	Volunteer
Ien Erbnsmnn	(800) 555-1212	(800) 555-1212	Erbnsnn@Null.Com	Mem,Vol
Cebyfeyk Evoeneer	(800) 555-1212	(800) 555-1212	Evoeneer@Null.Com	Volunteer
Nanyfeyc Fohsnnf	(800) 555-1212	(800) 555-1212	Fohsnnf@Null.Com	Volunteer
Oifafean Guhssxsh	(800) 555-1212	(800) 555-1212	Guhssxsh@Null.Com	Volunteer
Majsfese Ihwdnedt	(800) 555-1212	(800) 555-1212	Ihwdnedt@Null.Com	Mem,Vol
Raknfene Laveetel	(800) 555-1212	(800) 555-1212	Laveetel@Null.Com	Volunteer

Clayton Valley Village - Entity Involvement Summary

1/31/2019

For the Period 1/1/2018 Thru 12/31/2018

Clayton Valley Village

Members

Name	Type	Volunteer Hours			Requests Placed	Volunteer Categories	Service Requests			Tags	MailList	Comments
		Events	#	Time			Pmts	Fulfilled	Time			
Vaddfedi Alcnsmnw	Member	0	0		12	27	0	0		1	1	
Ramlnell Dahysxyl	Member	0	0		8	10	0	0		1	1	
Takyfeyh Degssxsd	Mem,Vol	22	8	178:00	9	3	3	0		2	2	
Ien Erbnsmnn	Mem,Vol	5	0		1	1	4	12	14:00	4	2	
Civrsxrt Erg	Member	3	0		0	1	0	0		1	1	
Borbnebe Eudgetgn	Member	0	0		0	0	0	0		1	1	No Activity
Nacyfeyd Genesner	Member	0	0		6	1	1	0		1	1	
Lawsxrt Gorssxse	Member	0	0		0	0	0	0		1	1	No Activity